

**Alternative Liquidity Index LP
Minnetonka, MN**

Request for Submission of Tender Offers

China Evergrande Group

March 18, 2024

Alternative Liquidity Index, LP, a Delaware limited partnership (“*Alternative Liquidity*”, or the “*Purchaser*”), is offering to purchase for cash, certain US Dollar-denominated notes of China Evergrande Group (the “*Notes*”). This Offer is predicated upon the review and execution of appropriate transaction documentation.

Holders of the following Notes are invited to submit offers to tender their Notes at the Prices listed below:

Note	ISIN	Price per \$1,000 principal
8.75% Senior Notes due June 28, 2025	XS1627599654	\$1.00 (0.1 % of principal)
8.25% Senior Notes due March 23, 2022	XS1580431143	\$1.00 (0.1 % of principal)
9.5% Senior Notes due April 11, 2022	XS1982036961	\$1.00 (0.1 % of principal)
7.5% Senior Notes due June 28, 2023	XS1627599498	\$1.00 (0.1 % of principal)
11.5% Senior Notes due January 22, 2023	XS2106834299	\$1.00 (0.1 % of principal)
12% Senior Notes due January 22, 2024	XS2106834372	\$1.00 (0.1 % of principal)
9.5% Senior Notes due March 29, 2024	XS1587867539	\$1.00 (0.1 % of principal)
10.0% Senior Notes due April 11, 2023	XS1982037779	\$1.00 (0.1 % of principal)
10.5% Senior Notes due April 11, 2024	XS1982040641	\$1.00 (0.1 % of principal)
9.5% Senior Notes due January 30, 2022	XS1991102846	\$1.00 (0.1 % of principal)

(Prices are Net, Notes must have all coupons still attached; accrued interest will not be paid -- i.e. FLAT of accrued interest)

Deadline to submit offers: May 6, 2024 11:59 PM, GMT

Offers to tender Notes may be submitted until the above deadline. Acceptance of any Notes submitted for sale will be confirmed on an ongoing basis, on or before May 6, 2024. Alternative Liquidity is willing to purchase up to \$1,500,000,000 total principal value in total as part of this offer. The minimum size for submission is \$1,000,000 principal amount.

Submitted offers will be processed in the order they are received (First-Come, First-Serve). A transaction fee of 10.0% of the Purchase Price of the Notes will be paid to eligible counterparties for all accepted tender offers in order to cover relevant settlement fees for the transaction (“Settlement Fees”), whereby the Settlement Fees will be limited to a maximum amount of \$500 per transaction.

Acceptance of tendered offers is not guaranteed. If we determine that we are not legally able to make the Offer in any particular area or jurisdiction, or to certain individuals or entities, we reserve our right to withdraw our Offer to those applicable and we will make that known to those affected. We may also terminate the offering if there are any change in the operations or assets of the Fund that, in our sole and reasonable judgement is reasonably likely to have a materially adverse effect, or if we believe in our sole and reasonable discretion that that we will not own the Shares or possess any and all rights to receive any distributions, dividends and other payments on account of such Shares, so tendered pursuant to the Offer.

Submission of Offers to Sell shall be sent in writing via EMAIL to info@alternativeliquidity.net or to the following address:

**Alternative Liquidity Index LP
C/O Alternative Liquidity Capital
11500 Wayzata Blvd. #1050
Minnetonka, MN 55305
(888)884-8796**

There is a special form available to submit offers. In the case of questions, please contact Alternative Liquidity via Email: info@alternativeliquidity.net A trade agreement shall come into force when we confirm the acceptance of submitted offers via E-mail. Alternative Liquidity Capital will inform about acceptance of submitted offers on an ongoing basis.