

Alternative Liquidity Capital
Wayzata, Minnesota, USA

11 March 2025

Dear Shareholder,

My name is Jacob Mohs and I am the managing partner at Alternative Liquidity Capital. We are interested in purchasing your shares of ISX Financial EU Plc (“ISXFEU” or the “Company”). These shares are not currently traded on any stock exchange and are therefore difficult to sell.

Fortunately, you now have an opportunity to **get cash quickly** for your shares. Please find included in this mailing our Request for Submission of Tender Offers for Ordinary Shares of ISX Financial EU Plc.

About the Offer

Alternative Liquidity is offering to buy up to 8,800,000 Ordinary Shares of ISXFEU at a **price of AUD \$0.85 per Ordinary Share** (the “Purchase Price”).

Our goal is to make this offer as convenient as possible for you. A copy of the Standard Transfer Form prefilled with our information is included in this mailing.

You can also access an electronic copy of this document by clicking on the ISXFEU offer on our website: <https://alternativeliquidity.net/pending-tender-offers/>.

Please fill out this form with your details, including the number of shares you own, sign it, and send it by email to: info@alternativeliquidity.net.

We will then sign it and send it to Automic Group, the Share Registry for ISXFEU. Once the Share Registry confirms all your documents are in order, we will wire payment to you, and then the transfer of shares will be processed. We will also pay all registry and transfer fees that apply to your transaction.

If you are unable to locate details of your ISXFEU holdings or cannot find proof of ownership, we recommend contacting the Share Registry (<https://investor.automic.com.au/>). We may also be able to help you track down lost shareholding records if you contact us.

The deadline to submit offers is 21 April 2025, 11:59 PM, Perth, Western Australia time. Acceptance of any shares submitted for sale will be confirmed on an ongoing basis, on or before 21 September 2025.

Submitted offers will be processed in the order they are received (First-Come, First-Serve), so we recommend responding quickly. Acceptance of tendered shares is not guaranteed. If we determine that we are not legally able to make the offer in any particular area or jurisdiction, or to certain individuals or entities, we reserve our right to withdraw our offer to those applicable and we will make that known to those affected.

Information About ISXFEU

This offer is for shares of ISXFEU, which is the Cypriot headquartered business that demerged from iSignthis Ltd in October 2021. You would have received 1 share of ISXFEU for every 10 shares of iSignthis Ltd that you owned. The website for ISXFEU contains information on the demerger (<https://www.isx.financial/blog/demerger-complete>).

Ordinary Shares in ISXFEU are not currently listed on any stock exchange. ISXFEU expects to do an IPO on a stock exchange in the near future. However, global market volatility could cause a delay.

Subsequent to the demerger discussed above, iSignthis Ltd changed its name to Southern Cross Payments Ltd. The new website for Southern Cross Payments contains important information on its operations (<https://www.southerncrosspayments.com.au>). SP1 shares were delisted from trading on the ASX in November 2022. Unless you sold your SP1 shares, you will still own them in addition to the ISXFEU shares. **However, our offer is only for the shares of ISXFEU.**

The Purchase Price offered is based solely upon our own independent assessment of Ordinary Share value, based solely on publicly available information, including information located on the Company's website (<https://www.isx.financial/>), and the Australian Stock Exchange website (<https://www2.asx.com.au/>).

Before deciding whether to sell your Ordinary Shares to Alternative Liquidity, shareholders are urged to obtain relevant valuations for the Ordinary Shares and are urged to consult with their financial advisor.

If you have any questions feel free to contact me directly at jacobmohs@alternativeliquidity.net or (888) 884-8796.

Sincerely,

Jacob Mohs



Alternative Liquidity Capital
(888) 884-8796
jacobmohs@alternativeliquidity.net

**Alternative Liquidity Index LP
Wayzata, MN, USA**

Request for Submission of Tender Offers

Ordinary Shares of ISX Financial EU Plc

Alternative Liquidity Index, LP, a Delaware limited partnership (“*Alternative Liquidity*”, or the “*Purchaser*”), is offering to purchase for cash, up to 8,800,000 Ordinary Shares of *ISX Financial EU Plc* (“*ISXFEU*” or the “*Issuer*”) at a purchase price equal to **\$0.85 (85 cents)**, net cash to the seller, less any applicable withholding taxes and without interest (the “*Purchase Price*”). This Offer is predicated upon the review and execution of appropriate transaction documentation.

Holders of the following Securities are invited to submit offers to tender their shares at the price listed below.

Issuer	Company Number	Security	Security Code	Price Per Share
ISX Financial EU Plc	HE348009	Ordinary Shares	ISXFEU	\$0.85 (85 cents)

Payment will be made in Australian Dollars. All currency references in this Offer are to Australian Dollars, unless indicated otherwise.

Deadline to submit offers is 21 April 2025 11:59 PM, Perth, Western Australia time,

Offers to tender may be submitted until the above deadline. Acceptance of any shares submitted for sale will be confirmed on an ongoing basis, on or before 21 April 2025. Alternative Liquidity is willing to purchase **up to 8,800,000 Ordinary Shares**. Submitted offers will be processed in the order they are received (First-Come, First- Serve).

Acceptance of tendered offers is not guaranteed. If we determine that we are not legally able to make the Offer in any particular area or jurisdiction, or to certain individuals or entities, we reserve our right to withdraw our Offer to those applicable and we will make that known to those affected.

To validly sell shares, Shareholders must use the standard transfer form provided by the Share Registry. For additional instructions on how to accept the Offer, please contact the Purchaser: Submission of Offers to Sell shall be sent in writing via EMAIL to info@alternativeliquidity.net , or to the following address:

**Alternative Liquidity Index LP
C/O Alternative Liquidity Capital
1250 Wayzata Blvd E #1 5044
Wayzata, MN 55391
(888) 884-8796**

A trade agreement shall come into force when we confirm the acceptance of submitted offers via E-mail. Alternative Liquidity Capital will inform about acceptance of submitted offers on an ongoing basis.

Standard Transfer Form



This is a PDF smart form. Please complete this form by directly typing into the fields. You then need to print the completed form and sign in section D.

GPO Box 5193, Sydney, NSW 2001
 P +61 (0)2 9698 5414 | F +61 (0)2 8583 3040
 E hello@automic.com.au | ABN 27152260814

Please read the instructions to ensure the form is completed accurately and returned with all the necessary supporting documentation. Please contact Automic if you have any questions or concerns.

CHESS Holdings: This form must be forwarded to the CHESS Sponsoring Broker or Non-Broker Participant.

Issuer Sponsored Holdings: This form must be forwarded to Automic or your broker as appropriate.

Please Note:

- Any alterations must be initialled by the seller/s and the buyer/s. Any increase to the quantity of securities being transferred is not acceptable even if initialled.
- Correction fluid or tape must not be used.
- Transfers or other documents that do not fully meet the company's requirements will be returned without being processed.

SECTION A – PROOF OF IDENTIFICATION

Evidence will need to be provided with each transfer form to confirm the identity of the seller as the current owner of the securities to be transferred. The buyer of the securities is also required to provide identification. Note, if the buyer or seller is a corporation, the below documentation is required for each director/secretary signing the transfer form and a ^certified copy of the company registration issued by a regulator. If you are unsure, please contact Automic.

Please choose either Option 1 or Option 2 for proof of identification and send Automic a ^certified copy of the applicable document(s). Please DO NOT attach original documents as documents will not be returned. Proof of identity documents will not be held on file for future use and must be provided with each transfer form.

Minors: Securities cannot be directly registered in the name of a minor (individuals under the age of 18)

Corporations: You must provide either an extract of the company registration (company extract) or alternatively you can provide a ^certified copy of the Company Statement. Either must include a listing of the directors together with identity documents as per below for the signing directors/company secretary.

^Certification: Must be within 12 months of submitting your Transfer request. Copies of documents forwarded must be originally certified as a correct copy by a person who in the State or Territory of certification has the power to witness a Statutory Declaration (see examples on the next page).

SELLER – PROOF OF IDENTIFICATION	BUYER – PROOF OF IDENTIFICATION
<p>Option 1: Please attach at a ^certified copy of at least 1 document on the list below. Tick or Cross the evidence you have supplied.</p> <ul style="list-style-type: none"> <input type="checkbox"/> Australian Driver's License <input type="checkbox"/> Australian Passport (that has not expired more than 2 years ago) <input type="checkbox"/> International Travel Document – Foreign Passport (that has not expired more than 2 years ago) <input type="checkbox"/> Australian Proof of Age Card <input type="checkbox"/> Australian National Identity Card 	<p>Option 1: Please attach at a ^certified copy of at least 1 document on the list below. Tick or Cross the evidence you have supplied.</p> <ul style="list-style-type: none"> <input type="checkbox"/> Australian Driver's License <input type="checkbox"/> Australian Passport (that has not expired more than 2 years ago) <input type="checkbox"/> International Travel Document – Foreign Passport (that has not expired more than 2 years ago) <input type="checkbox"/> Australian Proof of Age Card <input type="checkbox"/> Australian National Identity Card
<p>Option 2: Please attach at least 1 primary non-photographic document and 1 secondary non-photographic document on the list below</p> <p style="text-align: center;">Primary non-photographic identity document; AND</p> <ul style="list-style-type: none"> <input type="checkbox"/> Australian Birth Certificate or Extract of Birth <input type="checkbox"/> Australian Citizenship Certificate <input type="checkbox"/> Foreign Citizenship Certificate <input type="checkbox"/> Foreign Birth Certificate <input type="checkbox"/> A Centrelink Pension Card or Centrelink Healthcare Card 	<p>Option 2: Please attach at least 1 primary non-photographic document and 1 secondary non-photographic document on the list below</p> <p style="text-align: center;">Primary non-photographic identity document; AND</p> <ul style="list-style-type: none"> <input type="checkbox"/> Australian Birth Certificate or Extract of Birth <input type="checkbox"/> Australian Citizenship Certificate <input type="checkbox"/> Foreign Citizenship Certificate <input type="checkbox"/> Foreign Birth Certificate <input type="checkbox"/> A Centrelink Pension Card or Centrelink Healthcare Card
<p style="text-align: center;">Secondary non-photographic identity document</p> <ul style="list-style-type: none"> <input type="checkbox"/> A financial benefit notice issued by the Commonwealth, State or Territory within the last 12 months <input type="checkbox"/> An income tax assessment notice issued within the last 12 months <input type="checkbox"/> A local government notice (e.g. council rates) or utilities notice issued within the last 3 months 	<p style="text-align: center;">Secondary non-photographic identity document</p> <ul style="list-style-type: none"> <input type="checkbox"/> A financial benefit notice issued by the Commonwealth, State or Territory within the last 12 months <input type="checkbox"/> An income tax assessment notice issued within the last 12 months <input type="checkbox"/> A local government notice (e.g. council rates) or utilities notice issued within the last 3 months





THE FOLLOWING ARE EXAMPLES OF INDIVIDUALS WHO MAY CERTIFY A DOCUMENT:

- Chartered accountant (C.A)
- Barrister or solicitor or a clerk to a barrister and solicitor
- Australian Defence Force officer
- Commissioner for affidavits or declarations
- Legally qualified medical practitioner
- A Fellow of the Institute of Legal Executives (Victoria only)
- Diplomatic or consular officer
- Postmaster
- Notary public
- Member of the police force
- Minister of Parliament of the Commonwealth or the State Government
- Manager of a bank, building society or credit union
- Certified practicing accountant (C.P.A)
- Sheriff or a deputy sheriff
- Justice of the Peace
- Officer of the court-Magistrates, County or Supreme
- Pharmacist
- Marriage celebrant-civil or religious

SECTION B – SELLER DETAILS

1* Full name of Company, Corporation or Trust in which the securities are held

2* Description of securities Units, Fully Paid Ordinary Shares, Options, Notes, etc.)

3 Security Code

4* Number of Securities to be sold (quantity)

5 Full name/s of Transferor/s (Seller/s) as well as any designation (if applicable).
 Note: This must match the proof of identity provided.

6* Transferor/s (Seller/s) Securityholder Reference Number (must be quoted) SRN:

7 Consideration - Is the full amount paid in settlement of the transfer of securities if applicable. AUD \$

8 Date of Purchase Day / Month / Year

9* Seller's Contact Number

10* Seller's Email Address

SECTION C – BUYER DETAILS

1* Full name/s of Transferee/s (Buyer/s) – A maximum of three joint holders. Securities may not be solely registered in the names of a firm or business name, an estate or deceased person, a minor, a fund or a trust.

2* Full address of Transferee/s (Buyer/s)
 Insert full address including the postcode. Only one address may be recorded

3 Transferee/s (Buyer/s) Securityholder Reference Number (if known) SRN:

4* Buyer's Contact Number

5* Buyer's Email Address

* Mandatory fields





SECTION D – SIGN HERE

I/We the registered holder/s and undersigned seller/s for the above consideration do hereby transfer to the above name/s hereinafter called the Buyer/s the securities as specified above standing in my/our name/s in the books of the above named Company, subject to the several conditions on which I/We held the same as the time of signing hereof and I/We the Buyer/s do hereby agree to accept the said securities subject to the same conditions. I/We have not received any notice of revocation of the Power of Attorney by death of the grantor or otherwise, under which this transfer is signed (if applicable). To sign as power of attorney you must have already lodged it with the registry or your broker as appropriate or enclose a certified copy with this transfer.

1* Transferor/s (Seller/s) sign here

Individual or Securityholder 1 Sole Director or Sole Director and Company Secretary (delete one)	Securityholder 2 Director	Securityholder 3 Director / Company Secretary
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2* Transferor/s (Seller/s) name of signatory here

Name of Signatory 1 (please print)	Name of Signatory 2 (please print)	Name of Signatory 3 (please print)
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3 Date:

Day	Month	Year

 /

 /

4* Transferee/s (Buyer/s) sign here

Individual or Securityholder 1 Sole Director or Sole Director and Company Secretary (delete one)	Securityholder 2 Director	Securityholder 3 Director / Company Secretary
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5* Transferee/s (Buyer/s) name of signatory here

Name of Signatory 1 (please print)	Name of Signatory 2 (please print)	Name of Signatory 3 (please print)
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6 Date:

Day	Month	Year

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SECTION F – CHECKLIST

- Transfer form is fully completed, signed and dated.
- Certified copies of proof of identity from either Option 1 or Option 2 are provided
- Any additional supporting documents are certified and included

* Mandatory fields

